

Chris Monge has been a wonderful resource I can utilize with my practice. As a financial advisor, I meet people who are from all different walks of life. There is one common thread that I have been seeing more and more over the years-debt. While it is typical to have a mortgage for up to 30 years, other types of debt such as student loans for their children or credit card debt is really very common with my clients. While debt is part of a person's financial picture, I choose to focus on growing their assets and recognizing when they need the help of other professionals, such as Chris, who can help them with areas I do not specialize in.

I recently met with a married couple that I work with. Although their Income had grown over the years to be quite high now, their spending habits had grown as well. Their debt was something that needed to be dealt with. I recommended that they meet with Chris and see what he had to offer them. He was able to restructure their debts and keep them accountable to be more aware of their spending habits. And, he does it without hindering any of the savings they are doing for their other goals, such as retirement and their children's college funds.

I am happy to say that I believe that with Chris's help, they will Be out of debt in the same year their oldest child is starting college. Thank you, Chris!

Kris Hoffman
Financial Advisor with Ameriprise Financial