

Kris and I have known each other through a networking group for a few years. I have never had the need for Kris' services because our financial needs didn't warrant it! But I felt I needed a good basis of knowledge when we did need her advice, and wanted to get ahead of the game.

I have an 18 year financial services background, so I feel like I'm pretty well versed when it comes to finances. However, with advice on investing and growing your portfolio, Kris is tops. She's very sensitive to your needs, listens very well so she has a clear picture of what it is that you are looking for, as well as any unperceived needs. She also made me feel very confident that the information I was giving her was confidential, which was very important to me.

After going through an initial analysis, Kris had me walk away with several tools to use immediately. She also gave me a great vision of the future, and what it would take to get there. Even though the funds aren't there yet, I have a clear picture for my family when the time is right. And having that clear picture helps make this a reality and something to strive towards.

I would recommend Kris to anyone looking to improve their financial picture, or make a multi-million dollar investment!

Anke Johnson - Fitchburg, WI